

**Financial Services Company**  
**GCC Daily Report**

11-Jan-23

2023

**Research Department**

PO Box 2777, PC 112, Sultanate of Oman  
Tel: +968 24825620 Fax: +968 24817205  
Website: [www.fscoman.net](http://www.fscoman.net)

# FSC Daily Report

11/01/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,671.20	0.3	2.6	17.1	21.3	2.8	2.6	2.22%
MSCI Emerging Markets Index	1,014.02	0.1	6.0	11.4	14.8	1.6	1.7	3.03%
MSCI FM FRONTIER MARKETS	483.57	0.1	2.4	8.9	12.5	1.6	1.8	4.70%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	571.48	0.4	2.3	13.7	14.3	1.9	1.7	3.01%
Muscat Stock Exchange MSX 30 Index	4,879.39	0.2	0.5	14.4	10.8	1.1	0.8	3.49%
Tadawul All Share Index	10,635.28	0.0	1.5	16.1	26.1	2.1	2.1	2.72%
Dubai Financial Market General Index	3,310.21	(0.1)	(0.8)	9.3	12.4	1.1	1.0	3.32%
FTSE ADX GENERAL INDEX	10,188.55	(0.2)	(0.2)	18.0	17.4	2.9	1.8	2.01%
Qatar Exchange Index	11,274.74	(1.3)	5.6	12.6	15.1	1.5	1.5	4.05%
Bahrain Bourse All Share Index	1,890.41	0.1	(0.3)	5.2	13.3	0.7	0.9	5.61%
Boursa Kuwait All Share Price Return Ir	7,228.46	0.0	(0.9)	19.8	23.3	1.7	1.5	2.83%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	534.15	(0.3)	5.6	13.2	16.5	1.6	1.7	2.95%
MSCI AC Asia Ex. Japan Index	657.94	(0.1)	6.3	13.2	15.9	1.5	1.6	0.00%
Nikkei 225	26,446.00	1.0	1.3	17.9	20.7	1.5	1.8	2.22%
S&P/ASX 200	7,195.34	0.9	2.2	14.5	23.5	2.1	2.1	4.55%
Hang Seng Index	21,436.05	0.5	8.4	7.7	10.3	0.9	1.1	3.12%
NSE Nifty 50 Index	17,895.70	(0.1)	(1.2)	22.4	25.0	3.3	3.0	1.35%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	149.60	(0.6)	5.0	15.3	22.2	1.8	1.8	3.31%
MSCI Emerging Markets Europe Index	95.17	(0.6)	1.6	5.5	8.0	1.4	1.0	3.30%
FTSE 100 Index	7,736.17	0.5	3.8	14.6	36.4	1.7	1.7	3.63%
Deutsche Boerse AG German Stock Ind	14,899.72	0.8	7.0	13.8	22.4	1.6	1.6	3.48%
CAC 40 Index	6,918.65	0.7	6.9	14.3	23.8	1.8	1.7	3.03%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	3,894.27	0.7	2.1	18.8	22.5	3.8	3.6	1.78%
S&P 500 INDEX	3,919.25	0.7	2.1	19.0	22.2	3.9	3.8	1.72%
Dow Jones Industrial Average	33,704.10	0.6	1.7	19.4	19.4	4.5	4.3	2.04%
NASDAQ Composite Index	10,742.63	1.0	2.6	53.4	50.6	4.4	5.2	0.99%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	581.13	0.2	-4.7	-29%	155%
Gold Spot \$/Oz	1,885.08	0.4	3.3	-9%	79%
BRENT CRUDE FUTR Mar23	80.54	0.5	-6.3	-26%	94%
Generic 1st'OQA' Future	76.97	-0.2	-2.5	-39%	317%
LME COPPER 3MO (\$)	8,912.00	0.6	6.5	-17%	106%
SILVER SPOT \$/OZ	23.88	1.2	-0.3	-26%	99%

Source: FSC

CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,879.39							
Change	7.53	0.15%						
Previous Close	4,871.86		<b>Financial Sector</b>	7,920.21	7,926.33	-0.08%	0.21%	0.21%
Open	4,872.52		<b>Industry Sector</b>	6,326.78	6,320.09	0.11%	-1.56%	-1.56%
Day's High	4,888.65		<b>Services Sector</b>	1,610.76	1,607.25	0.22%	-0.36%	-0.36%
Day's Low	4,864.60		<b>MSM Shariah Index</b>	498.36	499.54	-24.00%	-	-
YTD Change	0.45%							
Volume Mn	7.97							
MSX30 Value Traded Mn	2.11							
Traded / Listed Stocks	37	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AL MADINA INVESTMENT HOLDING	0.030	20.00%	OMAN EMIRATES HO.	0.072	-8.86%	SOHAR INT. BANK	0.108	1760.00
CONSTRUCTION M.	0.074	8.82%	AL OMANIYA FIN.S	0.150	-3.85%	BANK MUSCAT	0.278	1333.69
RAYSUT CEMENT	0.159	3.92%	AL SHARQIA INV.	0.076	-3.80%	OMAN TELECOM	0.940	812.30
ALBATINAH POWER	0.030	3.45%	JAZEERA STEEL PROD	0.226	-2.59%	AL SUWADI POWER	0.030	571.00
HSBC BANK OMAN	0.160	2.56%	ALMAHA CERAMICS	0.420	-2.33%	BANK NIZWA	0.100	478.72

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,635.28							
Change	1.22	0.01%	<b>Tadawul Banks</b>	11,413.03	11,431.69	-0.16%	-0.82%	-1.12%
Previous Close	10,634.06		<b>Tadawul Energy</b>	5,383.33	5,398.27	-0.28%	0.71%	-0.80%
Open	10,644.36		<b>Tadawul Utilities</b>	7,478.76	7,504.54	-0.34%	2.40%	4.25%
Day's High	10,676.64		<b>Tadawul Telecom</b>	6,621.34	6,645.72	-0.37%	1.58%	3.64%
Day's Low	10,628.97		<b>Tadawul Insurance</b>	5,363.14	5,380.92	-0.33%	-0.16%	0.87%
YTD Change	1.50%		<b>Tadawul Retailing</b>	7,431.61	7,408.10	0.32%	1.68%	3.59%
Volume Mn	106,913.32		<b>Tadawul Food &amp; Beverages</b>	4,777.70	4,780.52	-0.06%	2.76%	2.98%
Value Traded Mn	4,534.65		<b>Tadawul Media</b>	22,436.11	21,906.80	2.42%	1.66%	4.38%
Traded / Listed Stocks	221	228	<b>Tadawul Materials</b>	6,669.82	6,626.49	0.65%	3.47%	6.04%
			<b>Tadawul Capital Goods</b>	5,658.28	5,656.43	0.03%	2.96%	8.26%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
TOURISM ENTERPRISE CO/ SHAMS	17.16	7.95%	NATIONAL BUILDING AND MARKET	228.00	-6.94%	TOURISM ENTERPRISE CO/ SHAMS	17.16	16,631.81
NASEEJ INTERNATIONAL TRADING	46.95	5.74%	WATANI IRON STEEL CO	46.10	-5.34%	SAHARA INTERNATIONAL PETROCH	35.85	3,784.67
NASEEJ FOR TECHNOLOGY CO	70.00	4.48%	OBEKAN GLASS COMPANY	87.00	-2.90%	SAUDI ARABIAN MINING CO	74.70	3,156.73
NATIONAL CO FOR LEARNING & E	82.00	3.93%	ETHAD ETISALAT CO	35.40	-2.07%	RABIGH REFINING AND PETROCHE	11.08	2,773.36
SAHARA INTERNATIONAL PETROCH	35.85	3.91%	GULF UNION COOPERATIVE INSUR	9.16	-1.93%	DAR AL ARKAN REAL ESTATE DEV	12.00	2,312.30

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,310.21							
Change	-3.44	-0.10%						
Previous Close	3,313.65		Real Estate & Construction	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Open	3,313.65		Banking	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's High	3,321.78		Insurance	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,307.02		Consumer Staples	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
YTD Change	-0.01		Services	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Industrial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Volume Mn	134,852.73		Telecommunication	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	199.16		Transportation	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	36	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF NAVIGATION HOLDING PJSC	0.701	1.59%	AL FIRDOUS HOLDINGS PJSC	0.126	-10.00%	GULF NAVIGATION HOLDING PJSC	0.70	19,847.08
ISLAMIC ARAB INSURANCE COM	0.534	0.75%	AL SALAM BANK SUDAN	1.33	-6.34%	DEYAAR DEVELOPMENT PJSC	0.50	9,460.93
AMANAT HOLDINGS PJSC	0.875	0.69%	ARABIAN SCANDINAVIAN INS CO	1.79	-3.24%	EMAAR PROPERTIES PJSC	5.78	5,156.20
EMAAR DEVELOPMENT PJSC	4.36	0.46%	DUBAI FINANCIAL MARKET PJSC	1.44	-2.04%	DUBAI ISLAMIC BANK	5.56	5,078.80
AIR ARABIA PJSC	2.2	0.46%	UNION PROPERTIES PJSC	0.264	-1.86%	AJMAN BANK PJSC	1.15	4,985.37

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,188.55							
Change	-21.14	-0.21%						
Previous Close	10,209.69		Financial	17,293.26	17,337.13	-0.25%	-1.35%	-2.13%
Open	10,209.69		Telecommunication	6,019.45	5,996.16	0.39%	6.83%	6.62%
			Consumer Services	8,360.69	8,379.29	-0.22%	0.80%	-0.68%
Day's High	10,245.96		Basic Material	5,793.49	5,850.01	-0.97%	-0.47%	-0.07%
Day's Low	10,170.00		Industrials	3,995.40	3,974.79	0.52%	0.28%	-0.83%
YTD Change	-0.22%		Utilities	13,904.64	13,944.03	-0.28%	-1.94%	2.92%
			Energy	2,137.61	2,186.04	-2.22%	-1.19%	1.37%
Volume Mn	172,341.46		Health Care	3,583.17	3,502.09	2.32%	2.85%	1.26%
Value Traded Mn	1,067.97		Real Estate	6,451.55	6,606.58	-2.35%	-3.19%	-3.13%
Traded / Listed Stocks	62	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ALKHALEEJ INVESTMENT	0.777	14.94%	ARAM GROUP	1.85	-7.50%	ESHRAQ INVESTMENTS PJSC	0.51	37416.80
NATIONAL MARINE DREDGING CO	30.2	12.77%	RAS AL KHAIMAH WHITE CEMENT	1.7	-5.03%	ALDAR PROPERTIES PJSC	4.28	21221.67
ABU DHABI NATL CO FOR BUILDI	0.206	10.75%	BANK OF SHARJAH	0.455	-4.61%	MULTIPLY GROUP	4.72	19272.76
METHAQ TAKAFUL INSURANCE	0.644	2.71%	ABU DHABI NATIONAL OIL CO FO	4.45	-4.09%	ABU DHABI NATIONAL ENERGY CO	3.53	16839.11
GULF PHARMACEUTICAL IND PSC	1.17	2.63%	SUDATEL TELECOM GROUP LTD	0.5	-2.91%	ABU DHABI NATIONAL OIL CO FO	4.45	14850.54

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,274.74							
Change	-150.74	-1.32%	<b>Total Return</b>	23,094.33	23,403.09	-1.32%	1.16%	5.56%
Previous Close	11425.48		<b>Rayan Islamic</b>	4,794.87	4,843.35	-1.00%	1.75%	4.43%
Open	11440.7		<b>All Share</b>	3,628.52	3,668.36	-1.09%	-1.17%	6.23%
Day's High	11467.51		<b>Banks &amp; Finance</b>	4,704.12	4,771.18	-1.41%	-3.89%	7.25%
Day's Low	11274.74		<b>Industrials</b>	4,024.29	4,057.24	-0.81%	3.49%	6.43%
YTD Change	0.0555815		<b>Transportation</b>	4,332.64	4,373.99	-0.95%	-1.36%	-0.07%
Volume Mn	175.7687		<b>Real Estate</b>	1,632.89	1,635.42	-0.15%	2.64%	4.67%
Value Traded Mn	569.9698		<b>Insurance</b>	2,250.77	2,213.37	1.69%	2.40%	2.94%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,305.53	1,330.64	-1.89%	-1.27%	-0.98%
			<b>Consumer Goods</b>	8,223.11	8,246.81	-0.29%	2.92%	3.89%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR INSURANCE CO	2.02	3.06%	QATAR NATIONAL BANK	18.80	-3.09%	MASRAF AL RAYAN	3.34	26131.20
QATAR & OMAN INVESTMENT CO	0.64	2.23%	AL KHALEEJ TAKAFUL GROUP	2.41	-2.98%	QATAR ALUMINUM MANUFACTURING	1.66	20709.94
DLALA HOLDING	1.26	2.02%	MASRAF AL RAYAN	3.34	-2.46%	EZDAN HOLDING GROUP	1.04	15216.44
AAMAL CO	1.02	1.59%	OOREDOD QPSC	9.00	-2.35%	DOHA BANK QPSC	2.01	13138.27
DOHA INSURANCE CO	1.96	1.50%	MANNAI CORPORATION QSC	8.40	-2.33%	SALAM INTERNATIONAL INVESTME	0.66	12616.08

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,890.41							
Change	1.28	0.07%						
Previous Close	1,889.13		<b>MSCI Bahrain</b>	135.95	136.76	-0.60%	-1.58%	-1.48%
Open	1,889.13		<b>MSCI Bahrain Domestic Islamic</b>	51.90	51.90	0.00%	-0.91%	0.00%
Day's High	1890.880		<b>MSCI Bahrain Net TR USD</b>	326.37	328.33	-0.60%	-1.57%	-1.52%
Day's Low	1889.130							
YTD Change	-0.26%							
Volume Mn	1,471.74							
Value Traded Mn	0.287							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
GULF HOTEL GROUP B.S.C	0.37	0.54%	ZAIN BAHRAIN BSCC	0.14	-0.72%	AL SALAM BANK BSC	0.10	391.80
NATIONAL BANK OF BAHRAIN BSC	0.62	0.48%	-	-	-	GFH FINANCIAL GROUP BSC	0.25	176.50
GFH FINANCIAL GROUP BSC	0.25	0.40%	-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.62	90.02
-	-	-	-	-	-	ALUMINIUM BAHRAIN BSC	1.09	40.96
-	-	-	-	-	-	ZAIN BAHRAIN BSCC	0.14	19.41

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,228.46							
Change	2.19	0.03%	Industrials	1,013.35	1,017.90	-0.45%	-6.07%	-6.07%
Previous Close	7,226.27		Banks	1,790.84	1,794.89	-0.23%	-0.17%	-0.17%
Open	7,238.17		Consumer Service	481.32	484.40	-0.64%	0.29%	0.29%
			Technology	749.32	749.32	0.00%	7.63%	7.63%
Day's High	7,259.34		Real Estate	1,187.99	1,188.52	-0.04%	-1.71%	-1.71%
Day's Low	7,228.46		Financial Services	1,247.02	1,239.15	0.64%	-0.81%	-0.81%
YTD Change	-0.87%		Telecom	1,183.00	1,159.06	2.07%	0.13%	0.13%
			Health Care	461.85	461.85	0.00%	0.00%	0.00%
Volume Mn	0.17		Insurance	1,552.83	1,553.24	-0.03%	0.13%	0.13%
Value Traded Mn	45.45		Basic Materials	835.89	834.95	0.11%	-3.38%	-3.38%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
KUWAIT TELECOMMUNICATIONS CO	628.00	9.41%	KUWAIT & MIDDLE EAST FIN INV	93.10	-6.81%	KUWAIT PROJECTS HOLDING	110.00	20,519.21
KUWAIT PROJECTS HOLDING	110.00	8.91%	MUNSHAAT REAL ESTATE PROJECT	53.30	-4.99%	AAYAN LEASING & INVESTMENT	137.00	13,242.99
AL SAFAT INVESTMENT CO	113.00	8.65%	DAR AL THURAYA REAL ESTATE C	204.00	-4.67%	KUWAIT FINANCE HOUSE	820.00	12,193.95
NATIONAL MOBILE TELECOMMUNI	1161.00	7.60%	AL-ENMA'A REAL ESTATE CO	59.10	-4.06%	KUWAIT REAL ESTATE CO KSC	109.00	8,547.94
FUTURE KID ENTERTAINMENT AND	118.00	6.31%	METAL & RECYCLING CO	47.00	-3.89%	AGILITY	642.00	8,534.78

Source: FSC

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